

证券简称：洲明科技

证券代码：300232

Unilumin

深圳市洲明科技股份有限公司

(广东省深圳市宝安区福永街道桥头社区永福路112号A栋)



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LED		Light Emitting Diode
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VR		(Virtual Reality) VR
AR		Augmented Reality AR
LCD		Liquid Crystal Display
DLP		Digital Light Procession
IC		Integrated Circuit
PCB		Printed Circuit Board
COB		COB Chip on Board
SMD		Surface Mounted Devices SMT
EMC		
EPC		

PLM		

SRM

Unilumin Group Co.,Ltd

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irm@unilumin.com

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			IIILED	4LED
				4LED

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1			33.63	330,505,020	284,711,022
2	()		3.82	37,566,780	-
3			3.81	37,452,442	
4			1.76	17,325,107	
5			1.63	15,974,033	-
6	-		1.49	14,640,971	-
7	()		1.22	11,3 2	

9			0.86	8,496,635	72,058
10			0.83	8,122,426	-
			50.22%	493,548,544	284,783,080

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3,745.24 III

37,239.14

38.08%III

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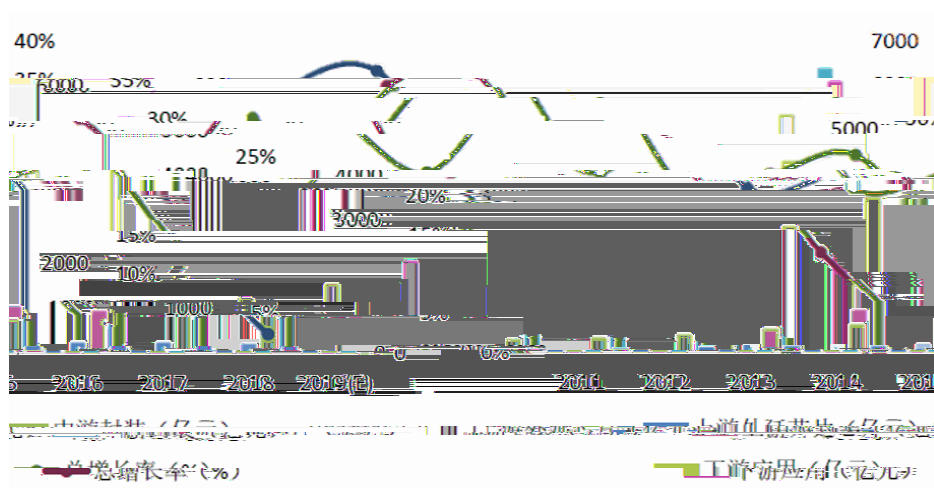
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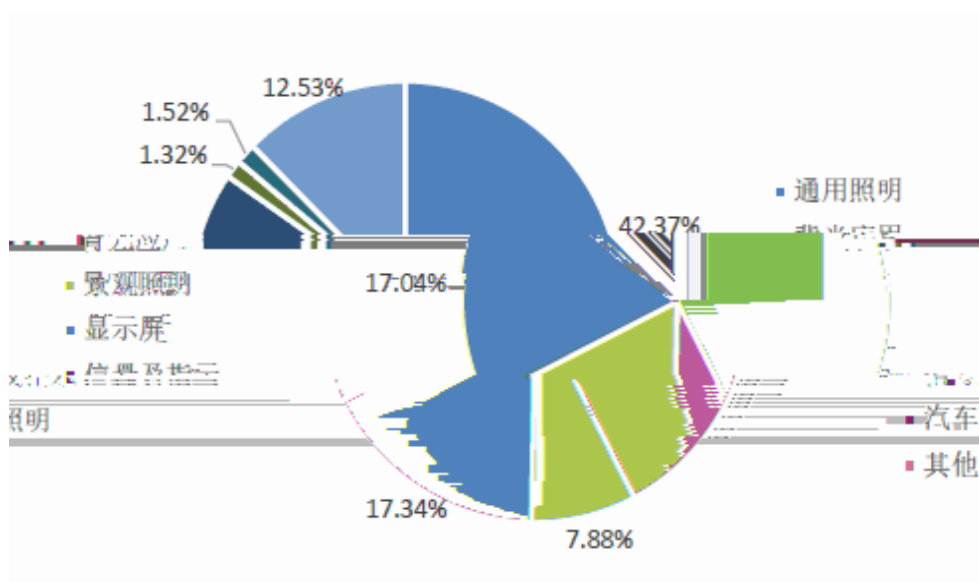
17.04%

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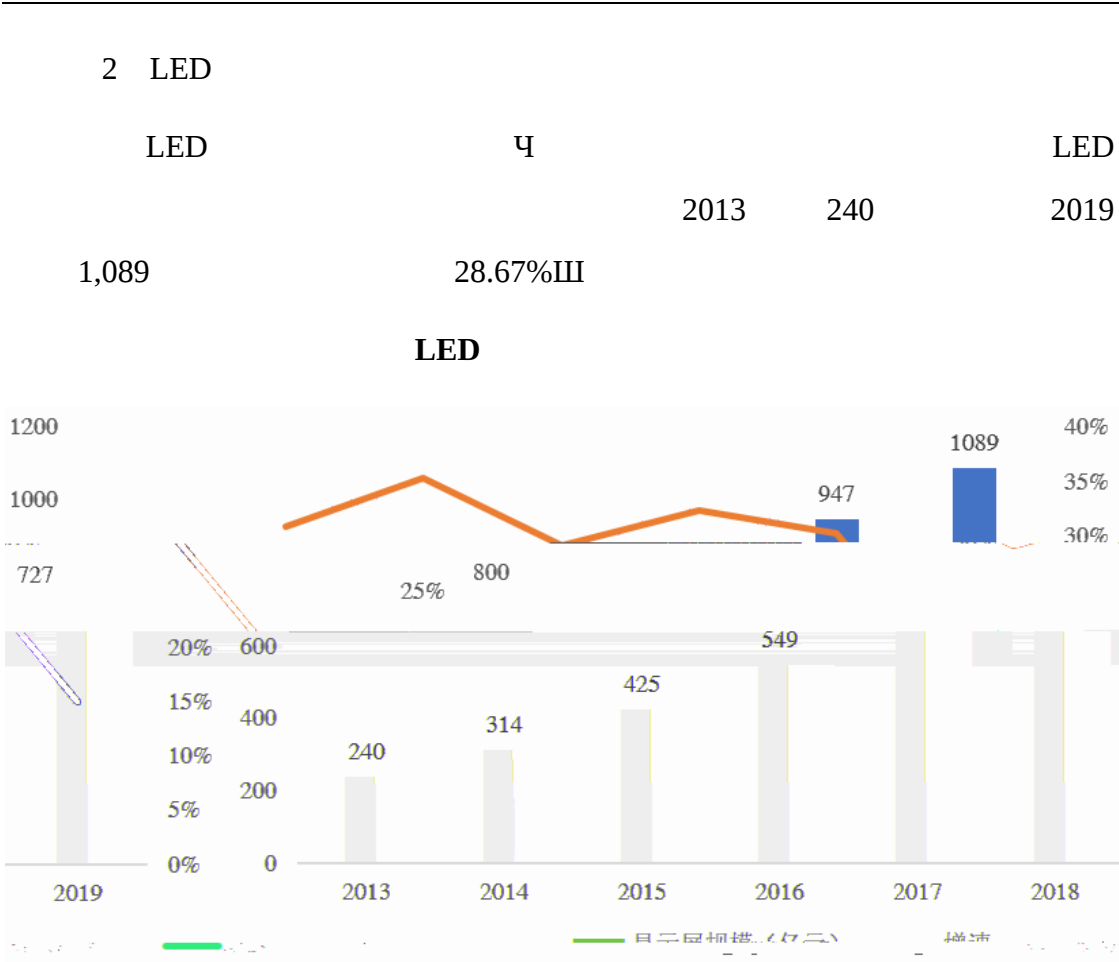
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2013 26.88 Ч15.67 696.92 2019

97.11 Ч 1,108 2,707 23.87% Ч 17.75%

25.38%III

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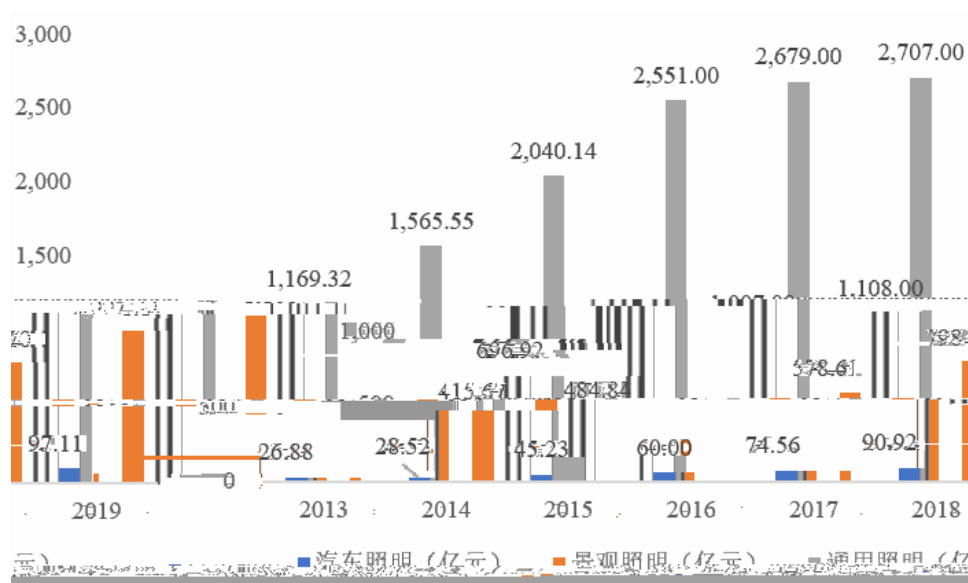
III2019

2,707

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42.37%III

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	LCD Ƴ OLED															
	Mini LED					HDR	Ƴ	Ƴ								
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Ұ LED LED
III Э 2016 Ю 2017
Ю Э 2018 Ю 2014
-2018 LED 314 Ұ 425 Ұ 549 Ұ 727
947 2015 -2018 35% Ұ 29% Ұ 32% 30% LED
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2019-2022	Ю							2022
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		ҫ		ҫ			LED	
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LED					III			
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3ҫ	LED				Mini LED			
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				LED		LED		
	III			GGII		2017	LED	
		67%			LED			
2018-2020	LED					44%	III	
	ҫ	ҫ		ҫ			LED	
	ҫ	ҫ	ҫ	ҫ				
				3Dҫ	ҫ	+		
	LED				III		LED	
		III						
Mini LED				LED		ҫ	ҫ	
	III	Э 2018				Ю Mini LED		
		III	Mini LED			0.9mm		
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4K 162 Mini LED

UpanelS

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Umini

P0.9

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37,239.14

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LED				Mini LED			
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LED				LED			
III		GGII		2017		LED	
67%		LED		44%		III	
2018-2020		LED		44%		III	
Ч		Ч		Ч		LED	
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		3D Ч		Ч		+	
LED		III		LED			
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Mini LED		LED		Ч		Ч	
III		Э 2018		Ю Mini LED			
III		Mini LED		0.9mm			
Mini LED		100		200		4K Ч	
8K		LCD Ч OLED		III			
Mini LED		HDR		Ч		Ч	
Mini LED		Ч		Ч		Ч	
III		Mini LED		III			
		LED		III			
GGII		2018-2020		Mini LED			
175%		2020 Mini LED		22		IIIMini LED	
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III2017		-2019		LED				265,316.25	
371,019.36		433,163.96				67.60%		39.84%	
LED		ñ						16.75%	
LED						LED		Ү	

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		LED	Ч	Ч	Ч DLP Ч LCD

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III2016				UHQ	III2017								
			LED	III2018									
0.9mm	Mini	LED			2019								
ISE	Unano				І	Ł							
І	Ł				LED								
III2019				4K 162	Mini LED								
			UpanelS	P0.5	Umini	P0.9							
III	COB			14									
		COB	Mini LED										
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1			228,941.94
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4		%	9.81
5		%	16.15
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	-	10%	70%	90%	100%

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62,851.26 27.45%III

LED 29.52% 28.93% 29.21% 29.22%

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		2019	2018	2017
	LED	32.93%	36.54%	37.70%
	LED	32.54%	38.49%	36.37%
	LED	34.55%	28.21%	30.14%
	LED	57.00%	50.44%	52.07%
	LED	39.26%	38.42%	39.07%
	LED	29.21%	28.93%	29.52%
		27.45%		

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1.89	0.75%
22.00%	

31 /	2019 12 31 /			2020 E	2021 E	2022 E
	2019					
%		%				
100.00%	560,425.88	100.00%	-	771,082.35	1,060,921.73	1,459,707.78
1.24%	1,162.69	0.21%	0.73%	5,643.12	7,764.29	10,682.78
29.62%	157,258.92	28.06%	30.56%	235,638.58	324,211.93	446,078.78

-	-	4,793.68	0.86%	0.29%	2,198.52	3,035.74	37.68366216e]	TJ6T1[(3)-5.1(,.)
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2020 -2022

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86,020.84	₴ 141,504.93	₴ 191,792.18		204,144.43	
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21.06% Ч 20.89% Ч 20.92%

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休指事签名: 杨 勇

深圳市洲明科技股份有限公司

2020年9月16日

本公司及全体董事、监事、高级管理人员承诺本募集说明书内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承

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二、保荐机构（主承销商）各事人声明

保荐机构（主承销商）**中信证券股份有限公司**（以下简称“中信证券”）向特定对象发行股票募集说明书的全部内容，确认本募集说明书不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

保荐机构总经理：



毕玉国

保荐机构董事长、法定代表人：



李 玮

股份有限公司

有限公司

2020年9月14日

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		92,453.94		92,453.94		120,190.12

	88,350.00
	27,736.18
	2020 9

/	0.57	0.63	0.59
/	0.46	0.51	0.47
/	0.46	0.51	0.47
	17.86%	17.89%	16.75%
	14.33%	14.35%	13.44%

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